

# VCS MENTAL HEALTH CLINIC

## COUNSELING INTAKE

How did you hear about VCS Mental Health Clinic? \_\_\_\_\_

**CLIENT DATA:** (All information is confidential)

Please print clearly

Name: \_\_\_\_\_

Address (Street & Number): \_\_\_\_\_

Address (City, State, Zip): \_\_\_\_\_

Safe to send mail to the above address? ☐ Yes ☐ No

County of Residence: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Citizenship: ☐ US Citizen ☐ Green Card ☐ Refugee ☐ Undocumented ☐ Prefer Not to Answer

Telephone Contact: Telephone Number May we call you here? May we leave a message?

Home		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cell		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Work		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Which number above would you like appointment reminders sent to? ☐ Home ☐ Cell ☐ Work

Email address: \_\_\_\_\_ (please print clearly)

Do you have reliable transportation to get to/from appointments? ☐ Yes ☐ No

Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Ethnicity:

☐ Hispanic or Latino ☐ Not Hispanic or Latino ☐ Prefer Not to Answer

Race:

☐ White ☐ Black or African American ☐ Native Hawaiian or other Pacific Islander  
☐ American Indian or Alaskan Native ☐ Asian ☐ Other ☐ Unknown  
☐ Prefer Not to Answer

Are you part of a faith community? ☐ Yes ☐ No ☐ Prefer Not to Answer

If yes, which one? \_\_\_\_\_

Current Relationship Status:

☐ Single ☐ Married ☐ Couple Relationship ☐ Separated ☐ Divorced ☐ Widowed

How long: \_\_\_\_\_

Are you currently in counseling or therapy? ☐ Yes ☐ No

**Other Medical/Mental Health Providers:**

<b>Name</b>	<b>Specialty</b>	<b>Address</b>	<b>Telephone</b>

***If you need additional room, please list on back.***

Are you taking any medication: ☐ Yes ☐ No If yes, please list below

<b>Medication</b>	<b>Dosage/Frequency</b>	<b>Name of Prescriber</b>

***If you need additional room, please list on back.***

Name and Phone Number of Pharmacy: \_\_\_\_\_

Do you currently smoke? ☐ Yes ☐ No How much? \_\_\_\_\_

If yes, are you interested in quitting or reducing smoking? ☐ Yes ☐ No

# VCS MENTAL HEALTH CLINIC

## Health Screening Form

**CLIENT DATA:** (All information is confidential)

Please print clearly

Full Name (First MI Last): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

**Have you had any of the following symptoms in the last 12 months? Please Check.**

<input type="checkbox"/> Ankle Swelling	<input type="checkbox"/> Coughing	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Pulse Irregularity	<input type="checkbox"/> Vaginal Discharge
<input type="checkbox"/> Bed-wetting	<input type="checkbox"/> Cramp	<input type="checkbox"/> Memory Problems	<input type="checkbox"/> Seizures	<input type="checkbox"/> Vision Changes
<input type="checkbox"/> Blood in Stool	<input type="checkbox"/> Dark Urine	<input type="checkbox"/> Mole/Wart Changes	<input type="checkbox"/> Shakiness	<input type="checkbox"/> Vomiting
<input type="checkbox"/> Breathing Difficulty	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Muscle Weakness	<input type="checkbox"/> Sleep Problems	<input type="checkbox"/> Yellowing of the Eyes
<input type="checkbox"/> Chalky Stool	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Nervousness	<input type="checkbox"/> Sweat (night)	<input type="checkbox"/> Other:
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Falling	<input type="checkbox"/> Nosebleeds	<input type="checkbox"/> Swollen Lymph Nodes	<input type="checkbox"/> Other:
<input type="checkbox"/> Confusion	<input type="checkbox"/> Gait Unsteadiness	<input type="checkbox"/> Numbness	<input type="checkbox"/> Tingling in Arms & Legs	<input type="checkbox"/> Other:
<input type="checkbox"/> Consciousness Loss	<input type="checkbox"/> Hair Change	<input type="checkbox"/> Panic Attacks	<input type="checkbox"/> Tremors	<input type="checkbox"/> Other:
<input type="checkbox"/> Constipation	<input type="checkbox"/> Lightheadedness	<input type="checkbox"/> Penile Discharge	<input type="checkbox"/> Urination Difficulty	<input type="checkbox"/> Other:

☐ Not Applicable

**Immunizations** (required for individuals with Developmental Disability)

**Immunizations** – Has individual had or been immunized for the following diseases? Please check.

<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Diphtheria	<input type="checkbox"/> German Measles	<input type="checkbox"/> Hepatitis B	<input type="checkbox"/> Measles
<input type="checkbox"/> Mumps	<input type="checkbox"/> Polio	<input type="checkbox"/> Small Pox	<input type="checkbox"/> Tetanus	<input type="checkbox"/> Other:

All Immunizations Up to Date? ☐ Yes ☐ No – Comments:

**Family's perception of the individual's health problems**

**Have you / individual had any medical hospitalizations / surgical procedures in the last 3 years?**

☐ No ☐ Yes If yes, complete information below.

Hospital	City	Date	Reason

# VCS MENTAL HEALTH CLINIC

## Health Screening Form

**CLIENT DATA:** (All information is confidential)

Please print clearly

Full Name (First MI Last): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Have you/individual had any of the following health problems?

	Now	Past	Never	Family Hist	What Treatment Received and Date(s)
Abscesses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bleeding Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Blood Pressure (high or low)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bone/Joint Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cirrhosis/Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Drug Overdose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Endocarditis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Epilepsy/Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Eye Disease/Difficulties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Fibromyalgia/Muscle Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Head Injury/Brain Tumor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hearing Problems/Deafness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hepatitis (specify type)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lung Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Menstrual Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Oral Health/Dental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sickle Cell Anemia or Trait	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Stomach/Bowel Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Thyroid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
AIDS/HIV	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sexually Transmitted Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Eating Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sleep Difficulties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Please note the family history details of any of the above conditions and individual's relationship to that family member:



# VCS MENTAL HEALTH CLINIC

## Health Screening Form

**CLIENT DATA:** (All information is confidential)

Please print clearly

Full Name (First MI Last): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

### Actions, Recommendations and Referrals by Medical Reviewer

Was assessment completed face-to-face? ☐ No ☐ Yes

#### Specify Action(s) Taken:

Blood work ordered? (Complete Blood Count, Metabolic Panel, Lipids, Thyroid Function Test) ☐ No ☐ Yes  
If no, why not? :

Other tests ordered? ☐ No ☐ Yes – If yes, specify tests:

### Recommended For Clinic

Blood Pressure:  
Respiration:

Abdominal girth:

BMI:

Temperature:

Pulse:

Does individual have a health care proxy? : ☐ No ☐ Yes

Does individual have an advanced directive? : ☐ No ☐ Yes

#### Recommendations or referrals made:

- ☐ Primary Care Physician:
- ☐ Healthcare Agency:
- ☐ Specialty Care:
- ☐ Other (specify):
- ☐ No Referral Needed

Comments:

#### Recommendations shared with individual?

☐ No ☐ Yes If yes, individual's response:

If not, how will recommendations be shared with individual? :

Completed by:

Date:

### **VCS Mental Health Clinic Client Responsibilities**

1. All counseling sessions are confidential.  
***However, by law, VCS Mental Health Clinic has a legally mandated duty to warn if you are a danger to yourself or someone else.***
2. If you need to cancel an appointment, VCS Mental Health Clinic must be notified at least 24 hours in advance. There may be a fee for late cancellations or no-shows.
3. If you miss an appointment, we will try to help you resolve any issues that are making it difficult to attend. If, despite this, you miss another consecutive appointment without good reason you may lose your recurring appointment. If you subsequently do not make and show for an appointment within two weeks, you may be discharged from the clinic.
4. There are NO weapons allowed on the premises of VCS. That includes anything that may be considered a weapon such as a pocket or utility knife. If you have a weapon, you will be asked to leave and your appointment will be rescheduled.
5. VCS Mental Health Clinic clients sometimes ask for referrals to other service providers and/or agencies. If we provide a list of suggestions, please use it as a guide. Any such referrals are not to be taken as endorsements.

**I CERTIFY THAT I HAVE READ AND UNDERSTOOD THE ABOVE. I AGREE TO ABIDE BY THESE TERMS.**

\_\_\_\_\_  
**PRINT NAME**

\_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**DATE**

## CAGE-AID - Overview

The CAGE-AID is a conjoint questionnaire where the focus of each item of the CAGE questionnaire was expanded from alcohol alone to include alcohol and other drugs.

### Clinical Utility

Potential advantage is to screen for alcohol and drug problems conjointly rather than separately.

### Scoring

Regard one or more positive responses to the CAGE-AID as a positive screen.

### Psychometric Properties

The CAGE-AID exhibited<sup>1</sup>:

	<b>Sensitivity</b>	<b>Specificity</b>
One or more <b>Yes</b> responses	0.79	0.77
Two or more <b>Yes</b> responses	0.70	0.85

1. Brown RL, Rounds, LA. Conjoint screening questionnaires for alcohol and other drug abuse: criterion validity in a primary care practice. *Wisconsin Medical Journal*. 1995;94(3) 135-140.

## CAGE-AID Questionnaire

Patient Name \_\_\_\_\_ Date of Visit \_\_\_\_\_

When thinking about drug use, include illegal drug use and the use of prescription drug use other than prescribed.

Questions:	YES	NO
1. Have you ever felt that you ought to cut down on your drinking or drug use?	<input type="checkbox"/>	<input type="checkbox"/>
2. Have people annoyed you by criticizing your drinking or drug use?	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you ever felt bad or guilty about your drinking or drug use?	<input type="checkbox"/>	<input type="checkbox"/>
4. Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover?	<input type="checkbox"/>	<input type="checkbox"/>

## Rapid Opioid Dependence Screen (RODS)

Do not complete for children aged 11 or under

The following questions are about your prior use of drugs. For each question, please indicate “yes” or “no” as it applies to your drug use during the last 12 months.

1. Have you taken any of the following drugs?

- |                                                               |                           |                          |
|---------------------------------------------------------------|---------------------------|--------------------------|
| a. Heroin                                                     | <input type="radio"/> Yes | <input type="radio"/> No |
| b. Methadone                                                  | <input type="radio"/> Yes | <input type="radio"/> No |
| c. Buprenorphine                                              | <input type="radio"/> Yes | <input type="radio"/> No |
| d. Morphine                                                   | <input type="radio"/> Yes | <input type="radio"/> No |
| e. MS CONTIN                                                  | <input type="radio"/> Yes | <input type="radio"/> No |
| f. Oxycontin                                                  | <input type="radio"/> Yes | <input type="radio"/> No |
| g. Oxycodone                                                  | <input type="radio"/> Yes | <input type="radio"/> No |
| h. Other opioid analgesics<br>(e.g., Vicodin, Darvocet, etc.) | <input type="radio"/> Yes | <input type="radio"/> No |

**If you answered yes to any of the above please proceed to the following questions:**

2. Did you ever need to use more opioids to get the same high as when you first started using opioids?

- ☐ Yes      ☐ No

3. Did the idea of missing a fix (or dose) ever make you anxious or worried?

- ☐ Yes      ☐ No

4. In the morning, did you ever use opioids to keep from feeling “dope sick” or did you ever feel “dope sick”?

- ☐ Yes      ☐ No

5. Did you worry about your use of opioids?

- ☐ Yes      ☐ No

6. Did you find it difficult to stop or not use opioids?

- ☐ Yes      ☐ No

7. Did you ever need to spend a lot of time/energy on finding opioids or recovering from feeling high?

- ☐ Yes      ☐ No

8. Did you ever miss important things like doctor’s appointments, family/friend activities, or other things because of opioids?

- ☐ Yes      ☐ No

## The Suicide Behaviors Questionnaire-Revised (SBQ-R) - Overview

The SBQ-R has 4 items, each tapping a different dimension of suicidality:<sup>1</sup>

- Item 1 taps into lifetime suicide ideation and/or suicide attempt.
- Item 2 assesses the frequency of suicidal ideation over the past twelve months.
- Item 3 assesses the threat of suicide attempt.
- Item 4 evaluates self-reported likelihood of suicidal behavior in the future.

### Clinical Utility

Due to the wording of the four SBQ-R items, a broad range of information is obtained in a very brief administration. Responses can be used to identify at-risk individuals and specific risk behaviors.

### Scoring

See scoring guideline on following page.

### Psychometric Properties<sup>1</sup>

	Cutoff score	Sensitivity	Specificity
Adult General Population	≥7	93%	95%
Adult Psychiatric Inpatients	≥8	80%	91%

1. Osman A, Bagge CL, Guitierrez PM, Konick LC, Kooper BA, Barrios FX., *The Suicidal Behaviors Questionnaire-Revised (SBQ-R): Validation with clinical and nonclinical samples, Assessment, 2001, (5), 443-454.*

## SBQ-R - Scoring

### Item 1: taps into *lifetime* suicide ideation and/or suicide attempts

Selected response 1	Non-Suicidal subgroup	1 point	
Selected response 2	Suicide Risk Ideation subgroup	2 points	
Selected response 3a or 3b	Suicide Plan subgroup	3 points	
Selected response 4a or 4b	Suicide Attempt subgroup	4 points	<b>Total Points</b>

### Item 2: assesses the *frequency* of suicidal *ideation* over the past 12 months

<b>Selected Response:</b>	Never	1 point	
	Rarely (1 time)	2 points	
	Sometimes (2 times)	3 points	
	Often (3-4 times)	4 points	
	Very Often (5 or more times)	5 points	<b>Total Points</b>

### Item 3: taps into the *threat* of suicide attempt

Selected response 1	1 point	
Selected response 2a or 2b	2 points	
Selected response 3a or 3b	3 points	<b>Total Points</b>

### Item 4: evaluates *self-reported likelihood* of suicidal behavior in the future

<b>Selected Response:</b>	Never	0 points	
	No chance at all	1 point	
	Rather unlikely	2 points	
	Unlikely	3 points	
	Likely	4 points	
	Rather Likely	5 points	
	Very Likely	6 points	<b>Total Points</b>

Sum all the scores circled/checked by the respondents.

The total score should range from 3-18.

**Total Score**

**AUC = Area Under the Receiver Operating Characteristic Curve; the area measures discrimination, that is, the ability of the test to correctly classify those with and without the risk. [.90-1.0 = Excellent; .80-.90 = Good; .70-.80 = Fair; .60-.70 = Poor]**

	Sensitivity	Specificity	PPV	AUC
<b>Item 1: a cutoff score of <math>\geq 2</math></b>				
• Validation Reference: Adult Inpatient	0.80	0.97	.95	0.92
• Validation Reference: Undergraduate College	1.00	1.00	1.00	1.00
<b>Total SBQ-R : a cutoff score of <math>\geq 7</math></b>				
• Validation Reference: Undergraduate College	0.93	0.95	0.70	0.96
<b>Total SBQ-R: a cutoff score of <math>\geq 8</math></b>				
• Validation Reference: Adult Inpatient	0.80	0.91	0.87	0.89

## SBQ-R Suicide Behaviors Questionnaire-Revised

Patient Name \_\_\_\_\_ Date of Visit \_\_\_\_\_

**Instructions:** Please check the number beside the statement or phrase that best applies to you.

**1. Have you ever thought about or attempted to kill yourself?** (check one only)

- ☐ 1. Never
- ☐ 2. It was just a brief passing thought
- ☐ 3a. I have had a plan at least once to kill myself but did not try to do it
- ☐ 3b. I have had a plan at least once to kill myself and really wanted to die
- ☐ 4a. I have attempted to kill myself, but did not want to die
- ☐ 4b. I have attempted to kill myself, and really hoped to die

**2. How often have you thought about killing yourself in the past year?** (check one only)

- ☐ 1. Never
- ☐ 2. Rarely (1 time)
- ☐ 3. Sometimes (2 times)
- ☐ 4. Often (3-4 times)
- ☐ 5. Very Often (5 or more times)

**3. Have you ever told someone that you were going to commit suicide, or that you might do it?** (check one only)

- ☐ 1. No
- ☐ 2a. Yes, at one time, but did not really want to die
- ☐ 2b. Yes, at one time, and really wanted to die
- ☐ 3a. Yes, more than once, but did not want to do it
- ☐ 3b. Yes, more than once, and really wanted to do it

**4. How likely is it that you will attempt suicide someday?** (check one only)

- |                                              |                                           |
|----------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> 0. Never            | <input type="checkbox"/> 4. Likely        |
| <input type="checkbox"/> 1. No chance at all | <input type="checkbox"/> 5. Rather likely |
| <input type="checkbox"/> 2. Rather unlikely  | <input type="checkbox"/> 6. Very likely   |
| <input type="checkbox"/> 3. Unlikely         |                                           |

# VCS Mental Health Clinic

## Informed Consent

### CLINICIAN-CLIENT SERVICE AGREEMENT

Welcome to the VCS Mental Health Clinic. This document contains important information about our professional services and business policies. It also contains summary information about the Health Insurance Portability and Accountability Act (HIPAA), a federal law that provides privacy protections and patient rights about the use and disclosure of your Protected Health Information (PHI) for the purposes of treatment, payment, and health care operations. It also includes an agreement and information regarding billing your insurance provider, if you have one. Although these documents are long and sometimes complex, it is very important that you understand them. When you sign this document, it will also represent an agreement between us. We can discuss any questions you have when you sign them or at any time in the future.

### MENTAL HEALTH SERVICES

As a client in our clinic, you have certain rights and responsibilities that are important for you to understand. There are also legal limitations to those rights of which you should be aware. Our clinic has corresponding responsibilities to you. These rights and responsibilities are described in the following sections.

Mental health treatment has both benefits and risks. Risks may include experiencing uncomfortable feelings, such as sadness, guilt, anxiety, anger, frustration, loneliness and helplessness, because the process of treatment often requires discussing the unpleasant aspects of your life. However, mental health treatment has been shown to have benefits for individuals. Treatment often leads to a significant reduction in feelings of distress, increased satisfaction in interpersonal relationships, greater personal awareness and insight, increased skills for managing stress and resolutions to specific problems. But, there are no guarantees about what will happen. Treatment requires a very active effort on your part. In order to be most successful, you will have to work on things we discuss outside of sessions.

The beginning of treatment will involve a comprehensive evaluation of your needs. By the end of the evaluation, we will be able to offer you some initial impressions of what our work might include. At that point, we will discuss your treatment goals and create an initial treatment plan. You should evaluate this information and make your own assessment about whether you feel comfortable working with us. If you have questions about our procedures, we should discuss them whenever they arise. If your doubts persist, we will be happy to help you set up a meeting with another mental health professional for a second opinion.

### APPOINTMENTS

Appointments will ordinarily be 30-45 minutes in duration at a time we agree on, although some sessions may be more or less frequent as needed. The time scheduled for your appointment is assigned to you and you alone. If you need to cancel or reschedule a session, we ask that you provide us with 24 hours' notice. If it is possible, we will try to find

another time to reschedule the appointment. In addition, you are responsible for coming to your session on time; if you are late, your appointment will still need to end on time.

#### PROFESSIONAL RECORDS

We are required to keep appropriate records of the mental health treatment services that we provide. Your records are maintained in a secure off-site database. We keep brief records noting that you were here, your reasons for seeking treatment, the goals and progress we set for treatment, your diagnosis, topics we discussed, your medical, social, and treatment history, records we receive from other providers, copies of records we send to others, and your billing records. These records are accessible by any of our clinic staff to ensure coordination of services (for example, if you see another clinician when your primary clinician is away, they will need to be able to access your records to review your treatment history and plan). Except in unusual circumstances that involve danger to yourself, you have the right to a copy of your file. Because these are professional records, they may be misinterpreted and / or upsetting to untrained readers. For this reason, we recommend that you initially review them with your clinician, or have them forwarded to another mental health professional to discuss the contents. If we refuse your request for access to your records, you have a right to have our decision reviewed by another mental health professional, which we will discuss with you upon your request. You also have the right to request that a copy of your file be made available to any other health care provider at your written request.

#### CONFIDENTIALITY

Our policies about confidentiality, as well as other information about your privacy rights, are fully described in a separate document entitled Notice of Privacy Practices. You have been provided with a copy of that document and we have discussed those issues. Please remember that you may reopen the conversation at any time during our work together.

#### PARENTS & MINORS

The clinic works with adults aged 18 and over, and with children and adolescents aged 10-17. For children and adolescents, the consent of a parent or guardian is required for outpatient mental health treatment unless other circumstance dictate otherwise. As much as possible, the clinic involves parents and guardians in the course of treatment of their child, noting that the decision as to how much to involve parents or guardians belongs to the child or adolescent client. While parents understandably want to be informed about what is being discussed in treatment, our experience is that children and adolescents usually need to maintain some privacy during the beginning of treatment in order to feel safe disclosing their concerns to the therapist. The objective of the clinic is to help as much as possible with the child eventually communicating these concerns to their parent or guardian.

#### CONTACTING US

Your clinician may not be able to answer the phone when they are with another client or otherwise unavailable. However, you can normally contact a receptionist during office hours and leave a message for your clinician or other staff. We will try to return your call as soon as possible, but it may take a day or two for non-urgent matters. If you do not hear from your clinician or your clinician is unable to reach you, and you feel you cannot wait for a return call or if you feel unable to keep yourself safe, 1) contact your Local Hospital Emergency Room, or 2) call 911 and ask to speak to the mental health worker on call, or 3) call the Rockland County Behavioral Health Response Team at (845) 517-0400. We will make every attempt to inform you in advance of planned absences, and provide you with the name and phone number of the mental health professional covering in your clinician's absence.

#### OTHER RIGHTS

If you are unhappy with what is happening in treatment, please talk with your clinician so that they can respond to your concerns. Such comments will be taken seriously and handled with care and respect. You may also request that we refer you to another clinician and are free to end treatment at any time. You have the right to considerate, safe and respectful care, without discrimination as to race, ethnicity, color, gender, sexual orientation, age, religion, or national origin. You have the right to ask questions about any aspects of treatment and about your clinician's specific training and experience. You have the right to expect that we will not have social or sexual relationships with current or former clients.

#### CONSENT TO TREATMENT

Your signature below indicates that you have read this Agreement and received the Notice of Privacy Practices and agree to their terms.

---

Print Name

---

Signature

---

Date

## **VCS Mental Health Clinic Insurance Assignment Form**

### **INSURANCE AND FEES**

Insurance is a contract between you and your insurance company. We file insurance claims and accept insurance assignment as a service to our clients. You are responsible for deductible and co-pays at the time of service. When payment is received from your insurance company, any differences will be settled. Payments may be made with cash, credit card, debit card, check, or money order. If your check is returned a \$15 returned check fee will be assessed.

### **DISPUTES**

You are ultimately responsible for payment of all fees. If, for any reason, your insurance claim is denied, you are responsible for the full amount of the bill. We will continue to assist you in receiving payment from your insurance company. We will work with the insurance company to sort out any confusion or questions that may arise, but will not enter into a "dispute" with an insurance company regarding deductibles, co-payments, covered charges, "usual and customary charges" etc. It will be your responsibility to resolve any type of dispute over payment with your insurer.

### **INFORMATION PROVIDED TO INSURANCE COMPANIES**

Your insurance provider may require us to provide them with a clinical diagnosis in order to bill for services. Diagnoses are technical terms that describe the nature of your problems and whether they are short-term or long-term problems. All diagnoses come from a book entitled the DSM-5. There is a copy in our office and we will be glad to let you see it to learn more about your diagnosis, if applicable. We will also have to develop a treatment plan outlining the goals for treatment. This information is stored securely in an off-site database. We can provide you with copies of any insurance-related records at your request.

### **ASSIGNMENT AND RELEASE**

I understand I am financially responsible for all charges whether or not paid by insurance. This form is also considered the "Authorization to Pay the Clinic". I hereby authorize payment directly to VCS Inc. of the insurance benefits otherwise payable to me. I grant authorization for VCS Inc. to release all information necessary to third party payers to secure payment of benefits. This is my "signature on file".

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Print Name

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Signature

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Date

## VCS Informed Consent to Participate in Telemedicine Services

I, \_\_\_\_\_, have been asked to receive behavioral health services via telemedicine. I have been informed of my diagnosis and proposed telemedicine treatment plan. I understand that I will be receiving health care services through interactive videoconferencing equipment.

I understand that, at this time, there are no known risks involved with receiving my care in this way. Some of those risks may include but not limited to:

- Loss of transmission
- Crisis response times
- Confidentiality concerns

VCS policies and procedures regarding telehealth address many concerns and plan for contingencies but do not cover every scenario.

I understand that the equipment will be shown to me and I will see how it works before I receive any services. I understand that my participation in telemedicine is voluntary and I may refuse to participate or decide to stop participation at any time, verbally or in writing. I understand that my refusal to participate or decision to stop participation will be documented in my medical record. I have been informed of the potential consequences of my revocation of informed consent to treatment.

I understand that my privacy and confidentiality will be protected. I also understand that the likelihood of a videoconference being intercepted by an outsider is similar to the potential interception of a phone call. When I am receiving services via telemedicine, I will be notified as to who is in the room at the remote site. However, the services that we use, namely Clocktree, has been properly vetted, and meets all HIPAA and HITECH requirements pertaining to privacy and security.

I understand that the health care providers at both my location and the remote video site will have access to any relevant medical information about me including any psychiatric and/or psychological information, alcohol and/or drug abuse, and mental health records.

I have read this document and I hereby consent to participate in receiving behavioral health services via telemedicine under the terms described above. I understand this document will become a part of my medical record.

**Please check the appropriate box below.**

☐ I agree to participate in and receive behavioral health services via telemedicine.

☐ I have chosen not to participate in the telemedicine sessions.

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Behavioral Health Recipient/Guardian Printed Name

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Signature

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Witness Signature

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Date



New York State Department of Health

## Authorization for Access to Patient Information Through a Health Information Exchange Organization

Patient Name	Date of Birth
Other Names Used (e.g., Maiden Name):	

I request that health information regarding my care and treatment be accessed as set forth on this form. I can choose whether or not to allow the Organization named above to obtain access to my medical records through the health information exchange organization called HealthConnections. If I give consent, my medical records from different places where I get health care can be accessed using a statewide computer network.

HealthConnections is a not-for-profit organization that shares information about people's health electronically and meets the privacy and security standards of HIPAA and New York State Law. To learn more visit HealthConnections website at <http://healthconnections.org/>.

My information may be accessed in the event of an emergency, unless I complete this form and check box #3, which states that I deny consent *even in a medical emergency*.

**The choice I make in this form will NOT affect my ability to get medical care. The choice I make in this form does NOT allow health insurers to have access to my information for the purpose of deciding whether to provide me with health insurance coverage or pay my medical bills.**

<p><b>My Consent Choice.</b> ONE box is checked to the left of my choice.</p> <p>I can fill out this form now or in the future.</p> <p>I can also change my decision at any time by completing a new form.</p>
<input type="checkbox"/> <b>1. I GIVE CONSENT</b> for the Organization named above to access ALL of my electronic health information through HealthConnections to provide health care services
<input type="checkbox"/> <b>2. I DENY CONSENT EXCEPT IN A MEDICAL EMERGENCY</b> for the Organization named above to access my electronic health information through HealthConnections.
<input type="checkbox"/> <b>3. I DENY CONSENT</b> for the Organization named above to access my electronic health information through HealthConnections for any purpose, <b><i>even in a medical emergency</i></b> .

If I want to deny consent for all Provider Organizations and Health Plans participating in HealthConnections to access my electronic health information through HealthConnections, I may do so by visiting HealthConnections website at <http://healthconnections.org/> or calling HealthConnections at 315.671.2241 x5.

My questions about this form have been answered and I have been provided a copy of this form.

Signature of Patient or Patient's Legal Representative	Date
Print Name of Legal Representative (if applicable)	Relationship of Legal Representative to Patient (if applicable)

## Details about the information accessed through HealthConnections and the consent process:

1. **How Your Information May be Used.** Your electronic health information will be used **only** for the following healthcare services:
  - **Treatment Services.** Provide you with medical treatment and related services.
  - **Insurance Eligibility Verification.** Check whether you have health insurance and what it covers.
  - **Care Management Activities.** These include assisting you in obtaining appropriate medical care, improving the quality of services provided to you, coordinating the provision of multiple health care services provided to you, or supporting you in following a plan of medical care.
  - **Quality Improvement Activities.** Evaluate and improve the quality of medical care provided to you and all patients.
2. **What Types of Information about You Are Included.** If you give consent, the Provider Organization and/or Health Plan listed may access ALL of your electronic health information available through HealthConnections. This includes information created before and after the date this form is signed. Your health records may include a history of illnesses or injuries you have had (like diabetes or a broken bone), test results (like X-rays or blood tests), and lists of medicines you have taken. This information may include sensitive health conditions, including but not limited to:

Alcohol or drug use problems	HIV/AIDS
Birth control and abortion (family planning)	Mental Health conditions
Genetic (inherited) diseases or tests	Sexually Transmitted diseases

If you have received alcohol or drug abuse care, your record may include information related to your alcohol or drug abuse diagnoses, medications and dosages, lab tests, allergies, substance use history, trauma history, hospital discharges, employment, living situation and social supports, and health insurance claims history.
3. **Where Health Information About You Comes From.** Information about you comes from places that have provided you with medical care or health insurance. These may include hospitals, physicians, pharmacies, clinical laboratories, health insurers, the Medicaid program, and other organizations that exchange health information electronically. A complete, current list is available from HealthConnections. You can obtain an updated list at any time by checking HealthConnections website at <http://healthconnections.org/> or by calling 315.671.2241 x5.
4. **Who May Access Information About You, If You Give Consent.** Only doctors and other staff members of the Organization(s) you have given consent to access who carry out activities permitted by this form as described above in paragraph one.
5. **Public Health and Organ Procurement Organization Access.** Federal, state or local public health agencies and certain organ procurement organizations are authorized by law to access health information without a patient's consent for certain public health and organ transplant purposes. These entities may access your information through HealthConnections for these purposes without regard to whether you give consent, deny consent or do not fill out a consent form.
6. **Penalties for Improper Access to or Use of Your Information.** There are penalties for inappropriate access to or use of your electronic health information. If at any time you suspect that someone who should not have seen or gotten access to information about you has done so, call the Provider Organization directly by accessing their contact information on the HealthConnections website at <http://healthconnections.org/>; or call the NYS Department of Health at 518-474-4987; or follow the complaint process of the federal Office for Civil Rights at the following link: <http://www.hhs.gov/ocr/privacy/hipaa/complaints/>.
7. **Re-disclosure of Information.** Any organization(s) you have given consent to access health information about you may re-disclose your health information, but only to the extent permitted by state and federal laws and regulations. Alcohol/drug treatment-related information or confidential HIV-related information may only be accessed and may only be re-disclosed if accompanied by the required statements regarding prohibition of re-disclosure.
8. **Effective Period.** This Consent Form will remain in effect until the day you change your consent choice or until such time as HealthConnections ceases operation (or until 50 years after your death, whichever occurs first). If HealthConnections merges with another Qualified Entity your consent choices will remain effective with the newly merged entity.
9. **Changing Your Consent Choice.** You can change your consent choice at any time and for any Provider Organization or Health Plan by submitting a new Consent Form with your new choice. Organizations that access your health information through HealthConnections while your consent is in effect may copy or include your information in their own medical records. Even if you later decide to change your consent decision they are not required to return your information or remove it from their records.
10. **Copy of Form.** You are entitled to get a copy of this Consent Form.

# VCS Mental Health Clinic

## PLEASE KEEP THIS PAGE FOR YOUR INFORMATION

**Clinic Hours:** Monday-Friday 8:00AM-5:00PM (evenings by appointment)

To **CANCEL** an appointment, call VCS Mental Health Clinic at 845-634-5729. If you receive the voicemail, please speak slowly and clearly and leave the following information.

Your first & last name

Your phone number

Counselor name

Day and time of your appointment

*Please note: Any calls made after 5pm will not be received until the following day.*

If VCS Mental Health Clinic is closed and you are in crisis, you may call any of the following:

911: Fire/Police/Ambulance

(845) 517-0400: Rockland County Mobile Mental Health Crisis Unit

(845) 348-2345: Nyack Hospital Emergency Room

(845)368-5029: Good Samaritan Hospital Emergency Room (Suffern)

1-800-273-8355: The National Suicide Hotline

## IF THE AGENCY IS CLOSED DUE TO WEATHER, THERE WILL BE A MESSAGE ON THE GENERAL PHONE NUMBER.

If you have any concerns regarding agency policies or procedures while in counseling at VCS Mental Health Clinic, please feel free to discuss them with your counselor or any member of the clinical staff.

Rockland County has two excellent information referral lines if you need help with food stamps, healthcare, housing, transportation, other programs in the county, discrimination assistance, criminal justice and legal services, etc. If you cannot find the help you need through these numbers you can speak to your counselor.

## COMMUNITY SERVICE INFORMATION LINE – Dial 211





# Your Information. Your Rights. Our Responsibilities.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information.

**Please review it carefully.**

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## Your Rights

### When it comes to your health information, you have certain rights.

This section explains your rights and some of our responsibilities to help you.

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#### Get an electronic or paper copy of your medical record

- You can ask to see or get an electronic or paper copy of your medical record and other health information we have about you. Ask us how to do this.
- We will provide a copy or a summary of your health information, usually within 30 days of your request. We may charge a reasonable, cost-based fee.

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#### Ask us to correct your medical record

- You can ask us to correct health information about you that you think is incorrect or incomplete. Ask us how to do this.
- We may say “no” to your request, but we’ll tell you why in writing within 60 days.

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#### Request confidential communications

- You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address.
- We will say “yes” to all reasonable requests.

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#### Ask us to limit what we use or share

- You can ask us **not** to use or share certain health information for treatment, payment, or our operations.
  - We are not required to agree to your request, and we may say “no” if it would affect your care.
- If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer.
  - We will say “yes” unless a law requires us to share that information.

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**Get a list of those with whom we've shared information**

- You can ask for a list (accounting) of the times we've shared your health information for six years prior to the date you ask, who we shared it with, and why.
- We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months.

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**Get a copy of this privacy notice**

- You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

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**Choose someone to act for you**

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will make sure the person has this authority and can act for you before we take any action.

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**File a complaint if you feel your rights are violated**

- You can complain if you feel we have violated your rights by contacting us using the information on the back page.
- You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting [www.hhs.gov/ocr/privacy/hipaa/complaints/](http://www.hhs.gov/ocr/privacy/hipaa/complaints/).
- We will not retaliate against you for filing a complaint.

## Your Choices

**For certain health information, you can tell us your choices about what we share.** If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions.

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**In these cases, you have both the right and choice to tell us to:**

- Share information with your family, close friends, or others involved in your care
- Share information in a disaster relief situation
- Include your information in a hospital directory

*If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.*

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**In these cases we never share your information unless you give us written permission:**

- Marketing purposes
  - Sale of your information
  - Most sharing of psychotherapy notes
- 

**In the case of fundraising:**

- We may contact you for fundraising efforts, but you can tell us not to contact you again.

## Our Uses and Disclosures

### How do we typically use or share your health information?

We typically use or share your health information in the following ways.

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#### Treat you

- We can use your health information and share it with other professionals who are treating you.

**Example:** A doctor treating you for an injury asks another doctor about your overall health condition.

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#### Run our organization

- We can use and share your health information to run our practice, improve your care, and contact you when necessary.

**Example:** We use health information about you to manage your treatment and services.

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#### Bill for your services

- We can use and share your health information to bill and get payment from health plans or other entities.

**Example:** We give information about you to your health insurance plan so it will pay for your services.

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*continued on next page*

## Our Uses and Disclosures

### How else can we use or share your health information?

We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see:

[www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html).

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#### Help with public health and safety issues

- We can share health information about you for certain situations such as:
  - Preventing disease
  - Helping with product recalls
  - Reporting adverse reactions to medications
  - Reporting suspected abuse, neglect, or domestic violence
  - Preventing or reducing a serious threat to anyone's health or safety

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#### Do research

- We can use or share your information for health research.

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#### Comply with the law

- We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we're complying with federal privacy law.

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#### Respond to organ and tissue donation requests

- We can share health information about you with organ procurement organizations.



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**Work with a  
medical examiner  
or funeral director**

- We can share health information with a coroner, medical examiner, or funeral director when an individual dies.

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**Address workers' compensation, law enforcement, and other government requests**

- We can use or share health information about you:
  - For workers' compensation claims
  - For law enforcement purposes or with a law enforcement official
  - With health oversight agencies for activities authorized by law
  - For special government functions such as military, national security, and presidential protective services

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**Respond to lawsuits and legal actions**

- We can share health information about you in response to a court or administrative order, or in response to a subpoena.

## Our Responsibilities

- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see: **[www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html)**.

### Changes to the Terms of This Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site.

**This Notice of Privacy Practices applies to the following organizations.**

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